



MORTGAGE PRE-APP

Borrower: _____ SSN: _____ DOB: _____

CoBorrower: _____ SSN: _____ DOB: _____

Home #: _____ Cell #: _____ Email: _____

Dependents _____ Ages _____

Current Address: _____ # Yrs _____ Rent/Own _____

Mailing Address: _____ (if different from current address)

IF LESS THAN 2 YEARS AT CURRENT RESIDENCE

Previous Address: _____ # Yrs _____ Rent/Own _____

Employment - Please provide 1 full month paystubs and 2 years of W2's, if self employed 2 years of 1040's

Borrower Current Employer/Title _____ Ph # _____
 Employer Address _____ # Yrs _____ Income _____

CoBorrower Current Employer/Title _____ Ph # _____
 Employer Address _____ # Yrs _____ Income _____

IF LESS THAN 2 YEARS WITH CURRENT EMPLOYER

Borrower Previous Employer/Title _____ Ph # _____
 Income _____ Dates Employed (from/to) _____

CoBorrower Previous Employer/Title _____ Ph # _____
 Income _____ Dates Employed (from/to) _____

Additional Income _____

Assets – Please provide 2 months of Bank/Brokerage/Retirement Statements for source of funds for closing

Checking/Savings Accounts Bank/Balances _____
 Checking/Savings Accounts Bank/Balances _____
 Retirement Accounts Bank/Balances _____
 Stocks/Bonds/Mutual Accounts Balances _____
 Other Assets _____

Property and Current Loan Information:

Date Home Acquired _____ Original Purchase Price _____ Est. Current Value _____
 Listed/Sales Price _____

1st Mortgage Holder _____ 2nd Mortgage Holder _____
 Est. Current Balance\$ _____ Est. Current Balance\$ _____

Liabilities – Any loans, including student loans, minimum payments on credit cards, alimony & child support

Creditor	Minimum Payment	Current Balance